



## About Summit Assist

Summit Assist is a participation program designed to help you achieve your growth goals, finance larger relationships, and retain clients when their funding needs potentially outpace capital availability. Summit Assist allows you to remain the lead administrator, while taking advantage of our resources, tools, and capital to help you grow.

## Participation Highlights

Summit Assist views participations as relationships, emphasizing the collaborative use of resources in order to maximize the benefits to both parties, regardless of whether there is an active participation opportunity:

- We are more than just a funding source; we can include general portfolio credit feedback
- Our participation range is from 10% - 50% for a single client relationship, as determined by you
- Your Price drives Our Price: Pricing is determined by your yield on the relationship, which includes a yield enhancement through an allowance for client origination and management
- Summit Assist is silent to your client relationship
- Our participation hold can range from \$100,000 — \$2,000,000\*
- Daily to weekly settlement periods
- Single source participation

## Lending Parameters

Summit Financial Resources offers a full array of services through our experienced operations team—including 24-hour online account access and information reporting designed to help your clients manage their customer relationships.

Summit Assist applies an entrepreneurial spirit to each opportunity and maintains a broad set of parameters which include:

- No geographic limitations within the U.S.
- Wide variety of industries
- Flexible terms
- Accelerated review and approval process

## More Information

For more information, contact me today.

**[VARIABLE DATA NAME HERE]**

[Variable Data Title here]

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*\*Pricing spread will be retained by the Factor for the origination and ongoing relationship servicing/management, thereby increasing the yield to the Factor on client relationship*

*\*\*Overall client facility size up to \$4,000,000 at 50% participation interest*



[www.summitfr.com/assist](http://www.summitfr.com/assist)

**Add a co-pilot and get there faster.**